



BREAKTHROUGH TECHNOLOGY FOR A BRIGHTER FUTURE

KEY STATISTICS:

(as of March 29, 2017)

Ticker: NASDAQ: ORMP

Market Cap: \$80mm

Shares Outstanding: 13.2mm

Fully Diluted: 15.7mm

TEAM

Nadav Kidron, Esq., MBA, CEO

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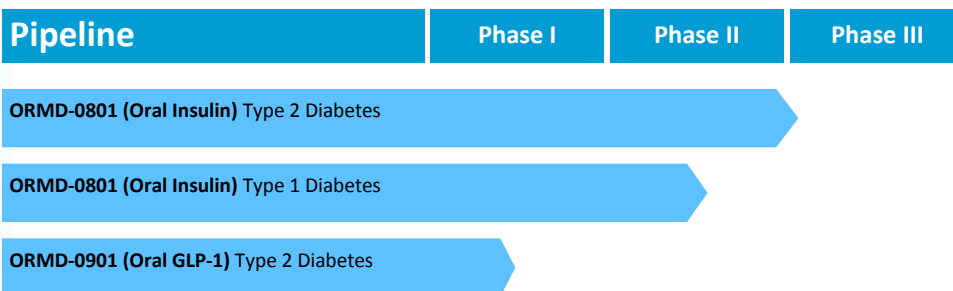
Harvey L. Katzeff, MD

Oramed Pharmaceuticals has a proprietary platform technology that allows for the oral delivery of drugs that are presently only available via injection.

- Flagship product oral insulin capsule (ORMD-0801) for treatment of diabetes.
- Successfully completed Phase IIb US FDA trial for type 2 diabetes.
- Experienced management team with many years of pharmaceutical experience.
- Multiple patent families have been granted in numerous countries.

Huge market opportunity: Injectable Insulin > \$20 billion market globally; expected to more than double by 2020.

- Oral Insulin expected to gain significant share of injectable market and may reduce the global economic costs of diabetes, estimated in excess of \$500 billion, by enabling initiation of treatment at an earlier stage.
- \$50 million licensing deal with HTIT for exclusive rights to market ORMD-0801 in Greater China. Oramed will additionally receive 10% royalties on net sales.
- The current cash position should allow the Company to efficiently push forward its clinical development.



ORMD-0801 TYPE 2 DIABETES (T2DM): Will potentially create a new paradigm for the treatment of T2DM by oral delivery of insulin and earlier stage of treatment.

ORMD-0801 TYPE 1 DIABETES (T1DM): In development to replace pre-meal injections for T1DM patients.

ORMD-0901 ORAL GLP-1 ANALOG: Currently available *only* via injection, GLP-1 analog therapies have shown significant impact on glycemic control and preservation of beta cell function in T2DM patients.

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FOR UPDATES:



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